

NEW HOMEBUYER MORTGAGE CHECKLIST



When you are ready to apply, please be prepared to provide the application and property information listed in this checklist. When you apply for your loan, you'll be asked to pay a fee that can be charged to a major credit card. This non-refundable fee will be applied toward the cost of the property appraisal and credit report. If you apply in person, you have the option of paying this fee by check.

APPLICATION INFORMATION

(for all applicants)

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| Home Address(es) for the previous two years |
| Your Social Security Number(s) |
| Employment information for the previous two years including: employer name, address and phone number |
| Income information including: salary, overtime, bonuses, commissions, dividends, interest, retirement, and any other |
| Source of ongoing income (excluding alimony and child support) |
| Liquid assets including: bank name, account type, balance, and source of down payment |
| Other assets including: bonds, stocks, life insurance, retirement funds, jewelry, automobiles, etc |
| Liabilities including: creditor names and outstanding balances for all debts including notes payable, 401(k) loans, life insurance loans, stock pledges, alimony, child support, co-sign loans, credit union loans, and other liabilities |
| Real estate owned including property address, market value, outstanding liens, rental income, mortgage payments, taxes, insurance and maintenance dues |

PROPERTY INFORMATION

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| Purchase Contract |
| PLANNED UNIT DEVELOPMENT (PUD), CONDO, CO-OP: |
| Name of Development or Project |
| Phone Number of the Homeowner's Association (if available) |
| Monthly fee associated with PUD or Condo |
| NEW CONSTRUCTION: |
| Year land or lot was acquired |
| Original cost of land/lot |
| Amount of Liens |
| Estimated cost of construction |
| REFINANCE LOANS: |
| Year property was acquired |
| Original cost of the home |
| Cost of improvements |
| Amount of Liens |
| Description of improvements |



Your guide to the homebuying process.

Contact us today for more help! **(800) 450-2010** · www.newamericanfunding.com



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